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5 Chapter 7 Trustee
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8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

11 In re:

12 JEFFREY S. BEIER,

13 Debtor.
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15
16

Case No.: 8:23-bk-10898-TA

Chapter 7

CHAPTER 7 TRUSTEE'S REPORT OF
SALE PURSUANT TO RULE 6004(f) OF
THE FEDERAL RULES OF BANKRUPTCY
PROCEDURE

[10 Tucson, Coto de Caza, CA 92679 –
APN: 755-241-13]

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18 **TO THE HONORABLE THEODOR C. ALBERT, UNITED STATES BANKRUPTCY**
19 **JUDGE:**

20 A. CISNEROS, the duly appointed and qualified Chapter 7 Trustee ("Trustee") for the
21 bankruptcy estate of Jeffrey S. Beier, respectfully submits his Report of Sale pursuant to Rule
22 6004(f)(1) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 6004-1(g).

23 Rule 6004(f) states in pertinent part: "(1) *Public or Private Sale*. All sales not in the
24 ordinary course of business may be by private sale or by public auction. Unless it is impracticable,
25 an itemized statement of the property sold, the name of each purchaser, and the price received for
26 each item or lot or for the property as a whole if sold in bulk shall be filed on completion of the
27 sale...."
28

1 Local Bankruptcy Rule 6004-1(g) states: "Unless otherwise ordered by the Court, the report
2 of sale required by FRBP 6004(f)(1) must be filed and served not later than 21 days after the date
3 of the sale of any property not in the ordinary course of business." The sale closed on November
4 30, 2023 and the Final Closing Statement is attached as Exhibit "1." The Trustee issued an interim
5 distribution payment in the amount of \$2,400,000 to The Bank of New York Mellon on December
6 18, 2023 pursuant to the order approving sale entered on November 15, 2023.

7 Property: 10 Tucson, Coto de Caza, CA 92679

8 Name of Purchasers: Lu Li

9 Purchase Price: \$3,200,000

10
11 Dated: December 18, 2023


A. Cisneros, Chapter 7 Trustee

EXHIBIT “1”



15250 Ventura Blvd, Suite 715
Sherman Oaks, CA 91403

Phone: (310) 550-6055
Fax: (310) 550-6130

SELLER'S FINAL SETTLEMENT STATEMENT

PROPERTY: 10 Tucson DATE: November 30, 2023
Cota de Caza, CA 92679
SELLER: Bankruptcy Estate of Jeffrey S. Beier, CLOSING DATE: November 30, 2023
Bankruptcy Case No.:8:23-bk-10898-TA ESCROW NO.: 105821-AA

	<u>DEBITS</u>	<u>CREDITS</u>
FINANCIAL CONSIDERATION		
Total Consideration		3,200,000.00
EMD Paid Outside of Escrow	96,000.00	
PRORATIONS/ADJUSTMENTS		
1st 1/2 Taxes 2023-2024 at \$11,069.14/semi-annually from 11/30/2023 to 01/01/2024		1,906.35
CZ Master Association at \$270.00/monthly from 11/30/2023 to 12/01/2023		9.00
The Summit Gate Association at \$189.00/quarterly from 11/30/2023 to 02/01/2024		128.10
COMMISSION CHARGES		
Winterstone Real Estate and Development	80,000.00	
RE/MAX Edge	80,000.00	
H.O.A./MANAGEMENT		
Post Processing Fee- Demand to Seabreeze Management Company, Inc.	400.00	
Owner Current Balance to CZ Master Association	2,030.09	
Document Fees prepaid -reimburse Escrow to A & A Escrow Services, Inc.	659.95	
H.O.A./MANAGEMENT		
Quarterly Assesment balance due to The Summit Gate Association	378.00	
Resale Statement of Account + rush fee to First Service Residential California	495.00	
Document Fees prepaid -reimburse Escrow to A & A Escrow Services, Inc.	683.00	
OTHER DEBITS/CREDITS		
MyNHD, Inc. for NHD Disclosure Report	74.95	
TITLE/TAXES/RECORDING CHARGES - Fidelity National Title Company		
Title - Owner's Title Insurance	4,748.00	
Title - Messenger Fee	12.10	
Title - Overnight Fees	5.64	
Title - Sub Escrow Fee	62.50	
Recording Release of Judgement Lien child sup	10.00	
Transfer Tax - County to Orange County	3,520.00	
1st 1/2 Taxes 2023-2024 to Orange County Tax Collector	11,069.14	

Date: November 30, 2023

Escrow No.: 105821-AA

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	<u>DEBITS</u>	<u>CREDITS</u>
ESCROW CHARGES - A & A Escrow Services, Inc.		
Title - Escrow Fee	4,800.00	
Title - 1099 Processing Fee to A & A Escrow Services Inc.	75.00	
Title - Drawing Documentation Fee	75.00	
Title - Messenger/FedEx Fees to A & A Escrow Services Inc.	45.00	
Title - File Archive Fee* to Archive It!	50.00	
Net Proceeds	2,916,850.08	
TOTAL	\$ 3,202,043.45	\$ 3,202,043.45

SAVE THIS STATEMENT FOR INCOME TAX PURPOSES

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

3403 Tenth Street, Suite 714, Riverside, CA 92501

A true and correct copy of the foregoing document entitled (specify): **CHAPTER 7 TRUSTEE'S REPORT OF SALE PURSUANT TO RULE 6004(F) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **12/18/2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Debtor's Former Counsel: Anerio V Altman LakeForestBankruptcy@jubileebk.net, lakeforestpacer@gmail.com
Interested Party: Greg P Campbell ch11ecf@aldridgepite.com, gc@ecf.inforuptcy.com; gcampbell@aldridgepite.com
Trustee: Arturo Cisneros arturo@mclaw.org, CACD_ECF@mclaw.org
Trustee: Arturo Cisneros (TR) amctrustee@mclaw.org, acisneros@iq7technology.com; ecf.alert+Cisneros@titlexi.com
Interested Party: Joseph C Delmotte ecfcacb@aldridgepite.com, JCD@ecf.inforuptcy.com; jdelmotte@aldridgepite.com
Debtor's Counsel: David R Haberbush dhaberbush@lbinsolvency.com, ahhaberbush@lbinsolvency.com, abostic@lbinsolvency.com, vhaberbush@lbinsolvency.com, haberbush.assistant@gmail.com, jborin@lbinsolvency.com, lbogard@lbinsolvency.com
OUST Counsel: Michael J Hauser michael.hauser@usdoj.gov
Trustee's Counsel: Nathan F Smith nathan@mclaw.org, CACD_ECF@mclaw.org; mcecfnotices@ecf.courtdrive.com; cvalenzuela@mclaw.org
OUST: United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On (date) **12/18/2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Debtor: Jeffrey S. Beier, PO Box 7644, Laguna Niguel, CA 92677

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) **xxxxxxxx**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

12/18/2023

Mayra Johnson

/s/ Mayra Johnson

Date

Printed Name

Signature